

**Fill in this information to identify your case:**

United States Bankruptcy Court for the: •

DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_ Chapter 11☐ Check if this an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name** Capstone Turbine Financial Services, LLC**2. All other names debtor used in the last 8 years**

N/A

Include any assumed names, trade names and *doing business as* names**3. Debtor's federal Employer Identification Number (EIN)** N/A**4. Debtor's address** **Principal place of business****Mailing address, if different from principal place of business**16640 Stagg Street, Van Nuys, California 91406

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State & ZIP CodeLos Angeles

County

**Location of principal assets, if different from principal place of business**Number, Street, City, State & ZIP Code**5. Debtor's website (URL)** https://www.capstonegreenenergy.com/**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **Capstone Turbine Financial Services, LLC**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

**3336****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>See Schedule 1, attached</b>	Relationship	_____
District	_____	Case number, if known	_____

Debtor **Capstone Turbine Financial Services, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**

- ☐ No

- ☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information (on a consolidated basis)****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors (on a consolidated basis)**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199            | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 |  |  |

**15. Estimated assets (on a consolidated basis)**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million               | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million              | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million             | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities (on a consolidated basis)**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million               | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million              | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million             | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **Capstone Turbine Financial Services, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/28/2023  
MM / DD / YYYY**X** /s/ John Juric  
Signature of authorized representative of debtor  
  
Title Chief Financial OfficerJohn Juric  
Printed name**18. Signature of attorney****X** /s/ Matthew Lunn  
Signature of attorney for debtorDate 09/28/2023  
MM / DD / YYYYMatthew Lunn  
Printed nameYoung Conaway Stargatt & Taylor, LLP  
Firm nameRodney Square, 1000 N. King Street, Wilmington, DE 19801  
Number, Street, City, State & ZIP CodeContact phone (302) 571-6600 Email address mlunn@ycst.com4119 DE  
Bar number and State

**Schedule 1****Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (collectively, the “Debtors”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. Contemporaneously with the filing of their voluntary petitions, the Debtors have filed a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered under the number assigned to the chapter 11 case of Capstone Green Energy Corporation.

<b>Entity Name</b>	<b>Federal Employer Identification Number</b>
Capstone Green Energy Corporation	95-4180883
Capstone Turbine International, Inc.	20-1514270
Capstone Turbine Financial Services, LLC	N/A

**OMNIBUS WRITTEN CONSENT  
OF  
CAPSTONE GREEN ENERGY CORPORATION  
CAPSTONE TURBINE INTERNATIONAL, INC.  
CAPSTONE TURBINE FINANCIAL SERVICES, LLC**

**September 26, 2023**

The undersigned, being every member of the board of directors and the sole member (each, a “Governing Body”), as applicable, of CAPSTONE GREEN ENERGY CORPORATION, a Delaware corporation (the “CGRN”), CAPSTONE TURBINE INTERNATIONAL, INC., a Delaware corporation (“Capstone International”), and CAPSTONE TURBINE FINANCIAL SERVICES, LLC, a Delaware limited liability company (“Capstone Financial” and together with the CGRN and Capstone International collectively, the “Companies”, and each, a “Company”), hereby take the following actions and adopt the following resolutions (the “Resolutions”) by written consent in lieu of a meeting of each Governing Body, with the same force and effect as if taken at a meeting of such Governing Body:

**WHEREAS**, a special meeting of the Governing Body was held by telephone and videoconference on September 26, 2023, of which all members of the Governing Body were provided sufficient notice;

**WHEREAS**, each Governing Body has considered presentations by the management of, and the financial and legal advisors to, each Company regarding the liabilities and liquidity situation of such Company, the strategic alternatives available to it, and the effect of the foregoing on such Company's business, creditors, and other parties in interest;

**WHEREAS**, CGRN engaged Greenhill & Co. LLC (“Greenhill”) to lead efforts to either refinance the notes issued pursuant to that certain Amended and Restated Note Purchase Agreement, dated as of October 1, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the “NPA”), by and among each Company, the purchaser party thereto (the “Purchaser”), and Goldman Specialty Lending Group, L.P. (as successor in interest to Goldman Sachs Specialty Lending Holdings, Inc.; in its capacity as collateral agent, the “NPA Collateral Agent”) or to identify an acquirer of the Companies;

**WHEREAS**, Greenhill's efforts to either refinance the notes issued pursuant to the NPA or to identify an acquirer were unsuccessful;

**WHEREAS**, each Governing Body has had the opportunity to consult with the applicable Company's management, and financial and legal advisors and other professionals, and fully consider each of the strategic alternatives available to each Company;

**WHEREAS**, based on its review of all available alternatives and advice provided by such advisors and professionals, each Governing Body has determined

it is in the best interest of each Company and its stakeholders for such Company to take the actions specified in the following Resolutions;

**WHEREAS**, each Governing Body has been presented with a proposed petition to be filed by each Company in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), in which the authority to operate as a debtor-in-possession will be sought;

**WHEREAS**, each Governing Body, having considered the financial and operational aspects of each Company's business and the best course of action to maximize value, deems it advisable and in the best interests of such Company, its creditors, and other interested parties that a petition be filed by such Company seeking relief under the provisions of chapter 11 of the Bankruptcy Code; and

**WHEREAS**, the Companies have prepared or negotiated that certain Transaction Support Agreement by and among the Companies, the Purchaser, and NPA Collateral Agent, dated as of September 26, 2023 (the “Transaction Support Agreement”), the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Capstone Green Energy Corporation and its Debtor Affiliates* (the “Disclosure Statement”), and the *Joint Prepackaged Chapter 11 Plan of Reorganization of Capstone Green Energy Corporation and its Debtor Affiliates* (the “Plan”, and together with the Transaction Support Agreement, Disclosure Statement, and related documents in support of the Transaction Support Agreement, Disclosure Statement, and Plan, the “Plan Documents”).

**NOW, THEREFORE, BE IT:**

**Chapter 11 Petitions**

**RESOLVED**, that in the judgment of each Governing Body it is desirable and in the best interests of the applicable Company, creditors, employees, stakeholders and other interested parties, that a voluntary petition be filed by such Company seeking relief under the provisions of chapter 11 of the Bankruptcy Code, and the filing of such petition is authorized hereby; and be it further

**RESOLVED**, that John Juric, Chief Financial Officer of each Company and Robert C. Flexon, Interim President and Chief Executive Officer of each Company (the “Authorized Persons”), is hereby authorized and empowered, on behalf of and in the name of such Company, to execute and verify a petition in the name of such Company under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court (collectively, the “Chapter 11 Case”) in such form and at such time as the Authorized Person executing said petition on behalf of such Company shall determine; and be it further

**Plan Documents**

**RESOLVED**, that each Authorized Person be, and hereby is, authorized and empowered, on behalf of and in the name of each Company, to execute the Plan Documents and make, execute, deliver and file or to cause to be made, executed, delivered and filed any and all agreements, instruments, certificates and documents as is necessary, convenient or appropriate in furtherance of the Plan Documents; and be it further

**RESOLVED**, that each Authorized Person be, and hereby is, authorized and empowered, on behalf of and in the name of each Company, to file and prosecute the Plan Documents and make, execute, deliver and file or to cause to be made, executed, delivered and filed any and all agreements, instruments, certificates and documents as is necessary, convenient or appropriate in furtherance of the Plan Documents and the restructuring transactions contemplated by the Plan Documents (the “Restructuring Transactions”); and be it further

**RESOLVED**, that each Authorized Person be, and hereby is, authorized and empowered, on behalf of and in the name of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all agreements, certificates, instruments and other documents in furtherance of the Plan Documents and to incur and pay or cause to be paid all fees and expenses and engage such persons as may be necessary to give effect to such Restructuring Transactions; and be it further

**RESOLVED**, that each Authorized Person be, and hereby is, authorized and empowered, on behalf of and in the name of each Company, to take any and all actions to obtain approval by the Bankruptcy Court or any other regulatory or governmental entity of the Restructuring Transactions and Plan Documents, including, without limitation, filing or causing to be filed the Plan Documents with the Bankruptcy Court; and be it further

**RESOLVED**, that all acts and actions taken by the Authorized Persons or any other officer, director or agent designated by an Authorized Person prior to the date hereof with respect to the Restructuring Transactions and any of the other Plan Documents be, and hereby are, in all respects confirmed, approved, and ratified; and be it further

#### **Retention of Advisors**

**RESOLVED**, that, in connection with the Chapter 11 Case, each Authorized Person is hereby authorized, empowered, and directed, with full power of delegation, in the name and on behalf of each Company, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, on behalf of the Company, which such Authorized Person deems necessary, appropriate or advisable in connection with, or in furtherance of, the Chapter 11 Case, with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that the Authorized Person deemed the same to meet such standard); and be it further



**RESOLVED**, that the firm of Katten Muchin Rosenman LLP, located at 525 West Monroe Street, Chicago, Illinois 60661, is hereby retained as Chapter 11 counsel for each Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

**RESOLVED**, that the firm of Young Conaway Stargatt & Taylor, LLP located at 1000 North King Street, Wilmington, Delaware 19801, is hereby retained as co-counsel for each Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

**RESOLVED**, that the firm of Riveron RTS, LLC, located at Two Houston Center, 909 Fannin Street, Suite 4000, Houston, Texas, is hereby retained as financial advisor for each Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

**RESOLVED**, that the firm of Kroll Restructuring Administration LLC, located at 55 East 52<sup>nd</sup> Street, 17<sup>th</sup> Floor, New York, New York, is hereby retained as claims, noticing and solicitation agent and administrative advisor for each Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

#### **General Authority**

**RESOLVED**, that each Authorized Person is hereby, authorized and empowered, on behalf of and in the name of each Company, to take or cause to be taken any and all such actions, agreements, certificates, instruments, and other documents and to pay all expenses, including, but not limited to filing fees, in each case, in such Authorized Person's judgment, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the Resolutions adopted herein; and be it further

**RESOLVED**, that all acts lawfully done or actions lawfully taken by each Authorized Person, or by any employees or agents of each Company, on or before the date hereof in connections with the transactions contemplated by the foregoing Resolutions be, and they hereby are, ratified, confirmed, and approved in all respects by the Governing Body; and be it further

**RESOLVED**, that the Governing Body has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing Resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice; and be it further

**RESOLVED**, that all previous resolutions of each Company or any committee thereof which are inconsistent with these Resolutions are hereby repealed, revoked and rescinded to the extent of any such inconsistency; and be it further

**RESOLVED**, that these Resolutions may be executed in any number of counterparts, each of which shall be deemed an original and all of which together shall be deemed to constitute one or the same Resolutions.

This Consent may be executed in counterparts and may be executed and delivered by facsimile, email of a .pdf file or other electronic transmission.

*[Signature Pages Follow]*

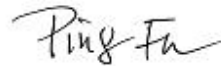
**IN WITNESS WHEREOF**, the undersigned have executed this Action by Written Consent of the Governing Body as of the date first set forth above.

**Entity: CAPSTONE GREEN ENERGY CORPORATION**

**BOARD OF DIRECTORS:**



Robert C. Flexon 26 Sep, 2023 5:08:50 PM CDT



Ping Fu 26 Sep, 2023 4:12:23 PM CDT



Yon Y. Jorden 26 Sep, 2023 5:08:35 PM CDT



Robert F. Powelson 26 Sep, 2023 5:18:41 PM CDT



Denise Wilson 26 Sep, 2023 3:49:07 PM CDT

**IN WITNESS WHEREOF**, the undersigned have executed this Action by Written Consent of the Governing Body as of the date first set forth above.

**Entity: CAPSTONE TURBINE INTERNATIONAL, INC.**

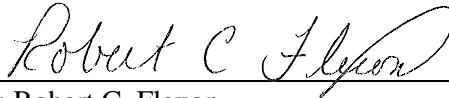
**BOARD OF DIRECTORS:**

  
\_\_\_\_\_  
Robert C. Flexon

**IN WITNESS WHEREOF**, the undersigned have executed this Action by Written Consent of the Governing Body as of the date first set forth above.

**Entity: CAPSTONE TURBINE FINANCIAL SERVICES, LLC**

**SOLE MEMBER:**  
**CAPSTONE GREEN ENERGY CORPORATION:**

A handwritten signature in cursive script, reading "Robert C. Flexon", is written over a horizontal line.

Name: Robert C. Flexon

Title: Executive Chairman, Interim President and Chief  
Executive Officer

**Fill in this information to identify the case:**

Debtor name: Capstone Green Energy Corporation, *et al.*  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): \_\_\_\_\_ TBD \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider.

1	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
1	Beijing Institute of Aeronautical Attn: Zhou Leimin Huanshancun, Wenquan Town Beijing, 010 100095 China	Beijing Institute of Aeronautical Attn: Zhou Leimin Phone: 861062497204 Fax: 8610-62456925 Email: leimin.zhou@biam.ac.cn	Trade				\$6,126,490.00
2	AUER Precision Company Attn: Tina Welsh 1050 West Birchwood Mesa, AZ 85210	AUER Precision Company Attn: Tina Welsh Phone: 480-834-4637 Fax: 480-964-3090 Email: twelsh@auerprecision.com	Trade				\$3,678,950.23
3	Radius Aerospace, Inc Attn: Alan Lewis 6733 West Willis Road Chandler, AZ 85226	Radius Aerospace, Inc Attn: Alan Lewis Phone: 480-639-1151 Fax: Email: alewis@radiusaerospace.com	Trade				\$2,513,094.00
4	ZA Manufacturing LLC Attn: Ana Dipp 968 J. Tapia Ct Calexico, CA 92231	ZA Manufacturing LLC Attn: Ana Dipp Phone: 760-427-1815 Fax: Email: adipp.za.mfg@gmail.com	Trade				\$1,750,987.80
5	Photo Fabricators Inc. Attn: Garrett Brooks 7648 Burnet Avenue Van Nuys, CA 91405	Photo Fabricators Inc. Attn: Garrett Brooks Phone: 818-781-1010 x102 Fax: Email: Garrett@photofabricators.com	Trade				\$1,367,480.40
6	DV Energy LLC Attn: Andrei Cheremkin Mkr Ptitsefabrika 1/2 Yakutia (Sakha) Republic Yakutsk 677021 Russia	DV Energy LLC Attn: Andrei Cheremkin Phone: 7 411 2318440 Fax: Email: aic@dvenergy.pro	Customer Refund				\$715,552.38
7	RND Enterprises Attn: Linda Franklin 820 E. Avenue L-12 Lancaster, CA 93535	RND Enterprises Attn: Linda Franklin Phone: 661-940-8554 Fax: 661-940-0388 Email: accounting@rndcable.com	Trade				\$656,604.59
8	Amanet Attn: Natalia Garzo 7001 Eton Ave Ste # B Canoga Park, CA 91303	Amanet Attn: Natalia Garzo Phone: 818-786-1113 Fax: 818-786-5736 Email: natalia@amanet.com	Trade				\$584,500.67
9	Windtech Inc Attn: Gian Carlo Fu 91 N G Ave Douglas, AZ 85607	Windtech Inc Attn: Gian Carlo Fu Phone: 520-364-7372 Fax: 775-258-8196 Email: GianCarlo.Fu@Windtech.com	Trade				\$455,497.20
10	Platinum Cargo Logistics Inc Attn: Kristy Doan Dept# 42139 Dallas, CO 75265-0823	Platinum Cargo Logistics Inc Attn: Kristy Doan Phone: 310-436-2060 Fax: 720-500-2445 Email: kristy.doan@platinumcargo.com	Trade				\$356,498.53
11	RS Truck Line Attn: Jazmin Escarzaga 8504 Firestone Blvd #146 Downey, CA 90241	RS Truck Line Attn: Jazmin Escarzaga Phone: 800-535-6813 Fax: 888-315-5424 Email: billing.rstruckline@gmail.com	Trade				\$280,115.00
12	Megna Precision Sheet Metal Attn: Karin Urban 8740 Winnetka Ave Northridge, CA 91324	Megna Precision Sheet Metal Attn: Karin Urban Phone: 727-365-8248 Fax: Email: karin@k-bros.com	Trade				\$274,317.84

13	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
	Schneider's Manufacturing Co., Inc Attn: Christina Schneider 11122 Penrose Street Sun Valley, CA 91352	Schneider's Manufacturing Co., Inc Attn: Christina Schneider Phone: 818-771-0082 Fax: 818-771-0204 Email: christina@schneidersmanufacturing.com	Trade				\$210,992.65
	Warren Power & Machinery, Inc Attn: Kimberly Rotberg 15 Smith Rd Suite 4000 Midland, TX 79705	Warren Power & Machinery, Inc Attn: Kimberly Rotberg Phone: 432-570-3236 Fax: 432-563-0973 Email: Kimberly.Rotberg@warrencat.com	Trade				\$205,200.00
	Dry Coolers Inc. Attn: Melissa Lawrence 575 S. Glaspie Street Oxford, MI 48371	Dry Coolers Inc. Attn: Melissa Lawrence Phone: 248-969-3400 Fax: 248-969-3401 Email: melissa@drycoolers.com	Trade				\$198,324.50
	T.H.T. Machining, Inc. Attn: Ha Dao 7902 North Glen Harbor Blvd Glendale, AZ 85307	T.H.T. Machining, Inc. Attn: Ha Dao Phone: 602-269-7999 Fax: 602-269-7901 Email: Ha@thtmachining.com	Trade				\$185,577.34
	Prologis LP Attn: Susan Roy 1800 Wazee St, Ste 500 Denver, CO 80202	Prologis LP Attn: Susan Roy Phone: Fax: Email: sroy@prologis.com	Rent				\$182,494.62
	IEC SPEI Limited Attn: Nigel Davy 11-13 Marverly Avenue Unit #14 Kingston, 10 Jamaica	IEC SPEI Limited Attn: Nigel Davy Phone: Fax: Email: ndavy@ieclja.com	Trade				\$180,774.50
	Trend Technologies. LLC Attn: Jill West 4626 Eucalyptus Ave. Chino., CA 91710	Trend Technologies. LLC Attn: Jill West Phone: 909-597-7861 Fax: 909-597-2284 Email: jwest@Trendtechnologies.com	Trade				\$178,409.82
	Vaga Industries Attn: Linda.Fry 2505 Loma Avenue S. El Monte, CA 91733	Vaga Industries Attn: Linda.Fry Phone: 626-442-7436 Fax: 626-442-4330 Email: linda.fry@vaga.com	Trade				\$153,440.40
	AG World Transport Attn: Wind Ng 238 Lawrence Ave San Francisco, CA 94080	AG World Transport Attn: Wind Ng Phone: 650-246-3737 Fax: 650-246-3939 Email: windy.ng@omnilogistics.com	Trade				\$145,505.08
	Anhui Yingliu Electromechanical Co. Attn: Eileen Tu 566 Fanhua Avenue Hefei, 110 230601 China	Anhui Yingliu Electromechanical Co. Attn: Eileen Tu Phone: 551-63737845 Fax: 0086-551-63821666 Email:	Trade				\$135,048.40
	KCTG Holdings LP Attn: Kim Graw PO Box 2256 Wichita, KS 67201-2256	KCTG Holdings LP Attn: Kim Graw Phone: 607-442-4196 Fax: Email: KESInvoice@kes.global	Trade				\$125,650.00
	Spang & Company Attn: Dawn E. Duncan 110 Delta Dr Pittsburgh, PA 15238	Spang & Company Attn: Dawn E. Duncan Phone: 412-963-9363 Fax: 412-696-0333 Email: ARmailbox@Spang.com	Trade				\$118,598.20
	Phoenix Contact USA Inc Attn: Tonya Schlosser 586 Fulling Mille Road Middletown, PA 17057	Phoenix Contact USA Inc Attn: Tonya Schlosser Phone: 800-808-7177 Fax: 717-944-1625 Email: TSchlosser@phoenixcontact.com	Trade				\$116,436.71
	Vilter Manufacturing LLC Attn: Krsma Strohmeier 5555 South Packard Ave Cudahy, WI 53110	Vilter Manufacturing LLC Attn: Krsma Strohmeier Phone: 414-486-2608 Fax: 414-744-1769 Email: Krsma.Strohmeier@Emerson.com	Trade				\$115,787.60
	Impro Aerotek USA, Inc Attn: Miki Chiou 21660 East Copley Drive, Ste 100 Diamond Bar, CA 91765	Impro Aerotek USA, Inc Attn: Miki Chiou Phone: 909-396-6525 x103 Fax: 909-396-1677 Email:	Trade				\$104,881.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
28	Orange County Thermal Industries In Attn: Lauren Wakai 1350 N Hundley St Anaheim, CA 92806	Orange County Thermal Industries In Attn: Lauren Wakai Phone: 714-279-9416 Fax: 714-279-9562 Email: lwakai@teamocti.com	Trade				\$91,620.15
29	CASS Customization Attn: Sandip Desai 9428 Eton Ave, Unit K Chatsworth, CA 91311	CASS Customization Attn: Sandip Desai Phone: 818-717-8823 Fax: Email: Sandip@CASSCustomization.com	Trade				\$84,593.24
30	Powerohm Hubbell Industrial Control Attn: Mindy Delaney 4301 Cheyenne Dr Archdale, NC 27263	Powerohm Hubbell Industrial Control Attn: Mindy Delaney Phone: 336-434-2800 Fax: (336) 434-2803 Email: mdelaney@hubbell.com	Trade				\$80,310.00



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**CAPSTONE GREEN ENERGY  
CORPORATION, et al.,**

**Debtors.<sup>1</sup>**

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**Chapter 11**

**Case No. 23-[ ] ( )**

**(Joint Administration Requested)**

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (each, a “Debtor”) hereby state as follows:

1. Debtor Capstone Green Energy Corporation owns approximately 99% of the equity interests in Debtor Capstone Turbine International, Inc.<sup>2</sup> and 100% of the equity interests in Debtor Capstone Turbine Financial Services, LLC.<sup>3</sup>

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Capstone Green Energy Corporation (0883); Capstone Turbine International, Inc. (4270); and Capstone Turbine Financial Services, LLC (N/A). The Debtors’ mailing address is 16640 Stagg Street, Van Nuys, California 91406.

<sup>2</sup> The remaining approximately 1% of the equity interests in Debtor Capstone Turbine International, Inc. is held by certain of the Debtors’ key employees and directors who were issued such shares prior to the Petition Date.

<sup>3</sup> Debtor Capstone Green Energy Corporation is a publicly traded company. Pursuant to the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of the Debtors’ Thirty Largest Unsecured Creditors, and (C) Redact Certain Personally Identifiable Information, (II) Waiving the Requirement to File a List of Equity Security Holders, and (III) Granting Related Relief*, the Debtors are requesting waiver of the requirement that they file a list of Capstone Green Energy Corp’s equity security holders under rules 1007(a)(3) and 2002(d) of the Federal Rules of Bankruptcy Procedure.

**Fill in this information to identify the case:**Debtor name Capstone Turbine Financial Services, LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

 Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement

☐ Other document that requires a declaration N/A

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/28/2023X /s/ John Juric

Signature of individual signing on behalf of debtor

John Juric

Printed name

Chief Financial Officer

Position or relationship to debtor